

## Market Briefing (TechARENA)

### SEMI Market Outlook- Fab Investments and Equipment Spending Forecast



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#### Abstract

The presentation will highlight the latest update on fab investment trends impacting the semiconductor industry. Where is the money going: new fabs, more capacity or new technology? What does the future hold for fabs? These investment trends include fab construction and equipment spending, and highlights of investments by foundry, memory and other industry sectors. The forecast for the semiconductor equipment will cover regional spending trends for 2014 and 2015 as well as the overall forecast for Wafer Processing, Test, and Assembly & Packaging equipment.

#### CV of presenting author

Dr. Dan Tracy is responsible for developing and executing the global strategy for SEMI industry research and statistics products and services. Tracy is responsible for preparing market reports and presenting on trends impacting the electronic materials and equipment markets globally. In addition, Tracy is responsible for managing market statistics partnerships globally.

Prior to joining SEMI in 2000, Tracy was a Research Associate with Rose Associates, a prominent market research and consulting firm specializing in electronic materials. Prior to this, Tracy was employed at National Semiconductor's Package Technology Group.

Tracy has a Ph.D. in Materials Engineering from Rensselaer Polytechnic Institute, a M.S in Materials Science & Engineering from Rochester Institute of Technology and a B.S. in Chemistry from State University of New York (SUNY) College of Environmental Science and Forestry.